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ATTORNEYS FOR DEBTOR

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

**IN RE:**

**THORNCO HOSPITALITY, LLC,**

**Debtor.**

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**CASE NO. 24-33596-swe**

**Chapter 11**

**NOTICE OF CONTINUED HEARINGS**

PLEASE TAKE NOTICE that the hearings on the documents listed below have been continued to **July 30, 2025 at 9:30 a.m.** and will be held before the Honorable Scott W. Everett, United States Bankruptcy Court, 1100 Commerce Street, 14th Floor, Dallas, Texas 75242. Parties may appear in person or via WebEx Video Conference. The WebEx link may be accessed here: <https://us-courts.webex.com/meet/everett>. To appear telephonically, dial 1-650-479-3207 and enter Access Code 2304 017 9738. A copy of the WebEx Hearing Instructions is attached hereto as Exhibit "A."

1. Motion for Relief from the Automatic Stay as to Real Estate and Improvements Known as Homewood Suites by Hilton in Thornton, Colorado and for Order Waiving FRBP 4001(a)(3) [Docket No.66];
2. Motion for Leave to Amend Informal Proof of Claim [Docket No. 82];
3. Debtor's Second Amended Plan of Reorganization [Docket No. 129]; and
4. Second Amended Disclosure Statement for Debtor's Second Amended Plan of Reorganization [Docket No. 130].

Dated: June 24, 2025.

Respectfully submitted,

/s/ Joyce W. Lindauer

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Attorneys for Debtor

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on June 24, 2025, a true and correct copy of the foregoing document was served via United States first class mail, postage prepaid, upon the parties on the attached service list.

/s/ Joyce W. Lindauer

Joyce W. Lindauer

**WebEx Hearing Instructions**  
**Judge Scott W. Everett**

**EXHIBIT "A"**

Pursuant to General Order 2023-05 issued by the Court on September 19, 2023, hearings before Judge Scott W. Everett will be conducted pursuant to the guidelines set forth in the General Order unless ordered otherwise.

**For WebEx Video Participation/Attendance:**

Link: <https://us-courts.webex.com/meet/everett>

**For WebEx Telephonic Only Participation/Attendance:**

Dial-In: 1-650-479-3207; Access code: 2304 017 9738

**Participation/Attendance Requirements:**

- Counsel and other parties-in-interest who plan to actively participate in the hearing are encouraged to attend the hearing in the WebEx video mode using the WebEx video link above. Counsel and other parties-in-interest who will not be seeking to introduce any evidence at the hearing and who wish to attend the hearing in a telephonic-only mode may attend the hearing in the WebEx telephonic-only mode using the WebEx dial-in and access code above.
- Attendees should join the WebEx hearing at least 10 minutes prior to the hearing start time. Please be advised that a hearing may already be in progress. During hearings participants are required to keep their lines on mute when they are not addressing the Court or otherwise actively participating in the hearing. The Court reserves the right to disconnect or place on permanent mute any attendee that causes any disruption to the proceedings. For general information and tips with respect to WebEx participation and attendance, please see Clerk's Notice 20-04: [https://www.txnb.uscourts.gov/sites/txnb/files/hearings/Webex%20Information%20and%20Tips\\_0.pdf](https://www.txnb.uscourts.gov/sites/txnb/files/hearings/Webex%20Information%20and%20Tips_0.pdf)
- **Witnesses are required to attend the hearing in the WebEx video mode, and live testimony will only be accepted from witnesses who have the WebEx video function activated.** Telephonic testimony without accompanying video will not be accepted by the Court. The Court may consider special requests for other appearance options on a case-by-case basis.
- All WebEx hearing attendees are required to comply with Judge Everett's Telephonic and Videoconference Hearing Policy (included within Judge Everett's Judge-Specific Guidelines): <https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-everetts-hearing-dates> .

**Exhibit Requirements:**

- Any party intending to introduce documentary evidence at the hearing must file an exhibit list in the case with a true and correct copy of each designated exhibit filed as a separate, individual attachment thereto so that the Court and all participants have ready access to all designated exhibits.
- In addition, for evidentiary hearings, when more than ten exhibits have been filed in ECF or when the total page count of all exhibits exceeds 500 pages, Judge Everett requests a thumb/USB drive be delivered to him prior to the hearing at: U.S. Bankruptcy Court, Attn: Stephen Manz, 1100 Commerce Street, Room 1254, Dallas, TX 75242.
- Paper copies of exhibits are not encouraged; however, paper copies may be provided to the witness(s) at an in-person hearing if preferred.

**Notice of Hearing Content and Filing Requirements:**

**IMPORTANT:** For all hearings that will be conducted by WebEx only:

- The Notice of Hearing filed in the case and served on parties in interest must: (1) provide notice that the hearing will be conducted by WebEx videoconference only, (2) provide notice of the above WebEx video participation/attendance link, and (3) attach a copy of these WebEx Hearing Instructions or provide notice that they may be obtained from Judge Everett's hearing/calendar site: <https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-everetts-hearing-dates> .

- When electronically filing the Notice of Hearing via CM/ECF select “at [### \*\*CONNECTION INSTRUCTIONS FOR PARTICIPATING IN A WEBEX VIRTUAL HEARING\*\*](https://us-courts.webex.com/meet/everett” as the location of the hearing</a> (note: this option appears immediately after the first set of Wichita Falls locations). Do <u>not</u> select Judge Everett’s Dallas courtroom as the location for the hearing.</u></li></ul></div><div data-bbox=)

The Court will allow participation in a virtual hearing using either of the following two methods. Please connect at least 10 minutes prior to the hearing time. It is recommended that attorneys discuss the logistics of the WebEx appearance with their clients/witnesses at least 48 hours before the hearing.

#### **Option 1: Using the WebEx app on your smartphone, tablet, laptop, or desktop.**

Please connect using only one device. Using two or more devices may cause audio feedback issues.

If using a phone or tablet for video, it should be set in a stationary position. Holding a phone or tablet in your hand while speaking does not yield a good video for the court.

**NOTE: If you are experiencing audio issues when using the WebEx application,** you may use the “Call Me At” selection under “Audio Connection” to move just the audio portion of the WebEx conference to your telephone.

#### **Option 2: Call in via phone (audio only).**

Webex dial-in number: 1-650-479-3207 (access code: 2304 017 9738).

### **HELPFUL HINTS AND ETIQUETTE**

- Please use the mute function when you are not speaking. Please be aware that sometimes the court mutes everyone when there is background noise. When you want to speak, make sure you are not on mute. Call-in users should dial \*6 to unmute your line.
- Remember to state your name for the record each time before speaking and speak slowly and clearly so the Court can get a good record.
- Use headphones whenever possible, especially if using a desktop PC with external speakers. We have found that newer iPhones provide the best visual and audio feed – better than most desktop computers. If you are on a personal computer, headphones or earbuds are required for those who need to speak during the hearing.
- During examination, attorneys and witnesses should use a separate camera and microphone when possible. To avoid feedback, parties using separate devices must not be in the same room. The Court may consider special requests on a case-by-case basis.
- WebEx participants may use the "share" button to easily share their screen or document with the Court or other WebEx participants. Press “stop sharing” to remove the presentation from the meeting.
- When making an appearance from a vehicle, please park in a safe location with windows rolled up (to minimize background distraction and noise) and use a headset that is ear-to-phone (not the vehicle’s hands-free speaker-phone option).
- Suggestions for participating in a WebEx hearing from home: If you are having connectivity problems, turn off devices that may be using bandwidth on your home network. Devices or applications such as Facetime, Roku, streaming media players, video games, or large downloads can negatively impact the audio and video quality of the WebEx meeting.
- Participants are reminded that they should wear attire suitable for court.
- Participants who wish to test their WebEx connection or the share screen functionality in advance of the hearing may arrange a “practice run” by contacting the courtroom deputy.

Exhibits should be filed ahead of time by the date that they would normally be exchanged pursuant to our local rules using the "list (witness/exhibit/generic)" OR "notice (generic)" OR "Support/Supplemental document" event in ECF.

Demonstrative aids and Power Points should also be filed prior to the hearing, if possible. If not, WebEx has the ability to allow you to share your screen, or a particular document, with everyone in the hearing. If these documents are admitted as exhibits, they would then have to be filed after the hearing.

- During the hearing, lawyers can refer to (and offer) their exhibits by referencing the exhibit's docket number for the court and all to access. After the hearing, the court will create a Minute Entry reflecting which exhibits were admitted. You should consider emailing exhibits to witnesses ahead of time since they may not have access to PACER.
- In addition for evidentiary hearings, when more than ten exhibits have been filed in ECF or when the total page count of all exhibits exceeds 500 pages, Judge Everett requests a thumb/USB drive be delivered to him prior to the hearing at: U.S. Bankruptcy Court, Attn: Stephen Manz, 1100 Commerce Street, Room 1254, Dallas, TX 75242.
- Paper copies of exhibits are not encouraged; however, paper copies may be provided to the witness(s) at an in-person hearing if preferred.

Label Matrix for local noticing  
0539-3  
Case 24-33596-swe11  
Northern District of Texas  
Dallas  
Tue Jun 24 11:12:36 CDT 2025

Lincoln Capital Management, LLC  
16415 Addison Road  
Suite 850  
Addison, TX 75001-5332

Thornco Hospitality, LLC  
17330 Preston Road  
Suite 200D  
Dallas, TX 75252-6106

Attorney General of Texas  
Bankruptcy Division  
P O Box 12548  
Austin, TX 78711-2548

Colorado Department of Revenue  
PO Box 17087  
Denver, CO 80217-0087

Internal Revenue Service  
Centralized Insolvency Operations  
PO Box 7346  
Philadelphia, PA 19101-7346

Lincoln Capital  
16415 Addison Road, Suite 850  
Addison, TX 75001-5332

State Bank of Texas  
111 W. John Carpenter Freeway  
Irving, TX 75034

Texas Workforce Commission  
101 East 15th Street  
Austin, TX 78778-0001

United States Trustee  
1100 Commerce Street  
Room 976  
Dallas, TX 75242-0996

Colorado Department of Revenue  
Colorado Department of Law  
1300 Broadway, 8th Floor  
Denver, CO 80203-2104

State Bank of Texas  
Stromberg Stock, PLLC  
8350 N. Central Expressway  
Dallas, TX 75206-1600

1100 Commerce Street  
Room 1254  
Dallas, TX 75242-1305

City of Thornton  
PO Box 910222  
Denver, CO 80291-0222

Feenix Venture Partners  
1201 Broadway, 7th Floor  
New York, NY 10001-5656

Internal Revenue Service  
Mail Code DAL-5020  
1100 Commerce Street  
Dallas, Texas 75242-1100

Lincoln Capital Management, LLC  
Attn: James E. Robertson  
16415 Addison Road, Suite 850  
Addison, Texas 75001-5332

State Bank of Texas  
Stromberg Stock  
8350 N Central Expy  
Suite 1225  
Dallas, TX 75206-1600

U. S. Attorney General  
Department of Justice  
Main Justice Building  
10th & Constitution Ave., NW  
Washington, DC 20530-0001

Joyce W. Lindauer  
Joyce W. Lindauer Attorney, PLLC  
117 S. Dallas Street  
Ennis, TX 75119-4744

Hilton Franchise Holding LLC  
c/o K&L Gates LLP  
Attn.: Daniel M. Eliades  
One Newark Center  
10th Floor  
Newark, NJ 07102-5237

State Bank of Texas  
Stromberg Stock, PLLC  
8350 N. Central Expressway  
Suite 1225  
Dallas, TX 75206-1600

Adams County Treasurer  
Attn: Alexander L. Villagran  
4430 S. Adams County Parkway  
Brighton, CO 80601-8222

Colorado Department of Revenue  
Attn: Bankruptcy  
1881 Pierce St, Rm 104  
Lakewood, CO 80214-1424

Hilton Franchise Holding LLC  
c/o K&L Gates LLP  
Attn.: David S. Catuogno, Esq.  
One Newark Center, 10th Floor  
Newark, NJ 07102-5237

Larry D. Williams  
Orchid Global Hospitality, LLC  
8762 Preston Trace Blvd.  
Frisco, TX 75033-3009

Linebarger Goggan Blair & Sampson  
2777 N. Stemmons Freeway  
Suite 1000  
Dallas, TX 75207-2328

(p)TEXAS COMPTROLLER OF PUBLIC ACCOUNTS  
REVENUE ACCOUNTING DIV - BANKRUPTCY SECTION  
PO BOX 13528  
AUSTIN TX 78711-3528

U. S. Trustee's Office  
1100 Commerce Street  
Room 976  
Dallas, TX 75242-1011

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified  
by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

Texas Comptroller of Public Accounts  
Revenue Accting Div - Bankr Section  
PO Box 13528  
Austin, TX 78711-3528

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Larry D. Williams

End of Label Matrix	
Mailable recipients	28
Bypassed recipients	1
Total	29